

(F 53-4)

Capital increase report form
Dohome Public Company Limited
22nd May 2020

We, Dohome Public Company Limited ("the Company"), hereby report on the resolution of the Board of Directors' Meeting No. 4/2020, held on 22nd May 2020 at 3 p.m., relating to a capital increase and share allotment as follows:

1. Capital increase:

The Board Meeting passed a resolution approving the increase of the Company's registered capital from 1,856 million baht to 2,165 million baht, by issuing new ordinary shares 309,360,000 with a par value of baht 1 each, totaling 309.36 million baht.

2. Allocation of new shares:

The Board Meeting passed a resolution approving allotment new ordinary shares 309,360,000 with a par value of baht 1 each, totaling 309.36 million baht the details are as follows:

2.1 The detail of the shares allotment:

Allotted to	Number of shares (shares)	Ratio (old : new)	Sale price (THB/share)	Subscription and payment period	Note
Allotted to the existing shareholders of the Company	309,360,000	6:1	-	After the 2020 Annual General Meeting Shareholders ("the 2020 AGM")	To reserve for stock dividend payment

2.2 In case there is a fraction of the stock dividend will be paid by cash payment in the amount of not exceeding 0.166666666667 baht per share.

2.3 The record date for specifying the list of shareholders who have the right to receive this dividend by 12 March 2020. Therefore, the dividend payment is uncertain as it must be approved by the 2020 AGM."

3. Schedule for a shareholders' meeting to approve the capital increase/allotment

The 2020 AGM is scheduled to be held on Wednesdays 22nd July 2020 at 2 p.m., Venue of Meeting at the Le Concorde Ballroom, Level 2 of the Swissotel Bangkok Ratchada, no. 204 Ratchadapisek Road, Huay Kwang Sub-district, Huay Kwang District, Bangkok Metropolis 10320. The Record Date for specifying the list of shareholders who have the right to attend the meeting will be 9th June 2020.

*Remark: * The record date for specifying the list of shareholders who are eligible to attend the 2020 AGM is a new assignment. Therefore, the shareholders who are eligible to attend the 2020 AGM may not have the right to receive dividends if the shareholders do not have the names listed in the Record date: XD on 12 March 2020.*

4. Approval of the capital increase/share allotment by relevant governmental agency and conditions thereto (if any)

The Company's registration increases capital and amendment Claus 4 of the Memorandum of Association ("MOA") with Department of Business Development ("DBD"), the Ministry of Commerce ("MOC") within 14 days after the date of resolution shareholders meeting has approved the capital increase.

5. Objectives of the capital increase and plans for utilizing proceeds received from the capital increase

To allocate stock dividends to existing shareholders for compensations of investment to shareholders by issuing stock dividends instead of paying dividends in cash.

6. Benefits which the Company will receive from the capital increase/share allotment:

6.1 To keep liquidly of stock

6.2 To keep liquid of working capital.

7. Benefits which shareholders will receive from the capital increase/share allotment:

7.1 Dividends policy

The Company has the policy to pay a dividend at the rate of not less than 30.0% of the net profit in its separated financial statements after deducting corporate income tax and all types of reserves as specified by laws and the Company's articles of association. Such dividend payment may be changed upon other factors the Board of Directors considers necessary and appropriate, for instance, the performance, liquidity, cash flow, financial position, working capital for business management and expansion, economic condition and other necessities in the future. As the Board of Directors' deems appropriate and must be approved by the shareholders' meeting.

The shareholders who have been allocated the stock dividend must appear as the list of shareholders of the company. By specifying the list of shareholders entitled to receive the stock dividend (Record date) on 12th March 2020.

7.2 Others

- None -

8. Other details necessary for shareholders to approve the capital increase/share allotment:

- None -

9. Schedule of action if the Board of Directors passes a resolution approving the capital increase or allotment of new shares:

No.	Procedures of the capital increase	Date/Month/Year
1	The date of the Board of Directors' Meeting no. 4/2020, for request a resolution to approve stock dividends along with the capital increase and share allotment to reserve stock dividend payment	22 nd May 2020
2	Notification the resolution of the Board of Directors' Meeting with the Stock Exchange of Thailand	22 nd May 2020
3	Specifying the name list of Shareholders who are eligible to receive dividend. (record date: XD)	12 th March 2020
4	Specifying the name list of shareholders who are eligible to attend the 2020 AGM (record date: XM)	9 th June 2020
5	The date of AGM 2020	22 nd July 2020
6	Notification the resolution of the Shareholders' Meeting with the Stock Exchange of Thailand	23 rd July 2020
7	Registration of the resolution of shareholders' meeting and amend the MOA with the DBD	Within 14 days from the date of approval by the shareholders meeting
8	Dividend payment date	5 th August 2020

The Company hereby certifies that the information contained in this report form is true and complete in all respects.

Signed _____ Authorized director

(Mr. Adisak Tangmitrphracha)

Position Authorized Director

Signed _____ Authorized director

(Mrs. Salitip Ruangsuttipap)

Position Authorized Director